

RETIREMENT GAME PLAN



STRATEGY MEETING

- Accumulation plan
- Income plan
- Tax plan
- Health care plan
- Legacy plan
- Goals and concerns
- How can we help you?



PLAN DESIGN

- Identify areas of potential weakness
 - Risk analysis
 - Cost analysis
 - Income analysis
 - Tax analysis
 - Retirement analysis
 - Questions/changes?
- Engage TEAM
Retirement Solutions*



EXECUTION

- Accumulation plan
- Income plan
- Asset protection plan
- Tax plan
- Health care plan
- Legacy plan

TEAM

RETIREMENT SOLUTIONS

WWW.TEAMRS.COM

We are an independent financial services firm helping individuals create retirement strategies using a variety of insurance products to custom suit their needs and objectives.